HLZ GROUP

ANNUAL PUBLIC FINANCIAL REPORT
FY 2025 - 2026

AUDIENCE:	All Shareholders & General Public
FISCAL YEAR:	March 2025 - February 2026
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OFFICIAL WEBSITE:	www.hlz-group.com

1. Executive Summary

During the fiscal year stretching from March 1, 2025 to February 28, 2026 (FY 2025-2026), HLZ Group (www.hlz-group.com) has delivered an exceptional financial performance, driven by robust strategic positioning and outstanding operational efficiency. In a rapidly changing macroeconomic climate, the Group capitalised on high-yield digital asset structures and platform-level optimization to record unprecedented financial margins.

Through meticulous execution of global expansion initiatives and rigorous structural cost control, HLZ Group managed to keep overheads highly optimized while accelerating revenue streams. The year was marked by the successful onboarding of global enterprises to our proprietary SaaS ecosystem, laying a strong groundwork for long-term compounding recurring revenues.

Key Core Financial Highlights:

- **Total Consolidated Revenue:** Reached a milestone of **$85,000,000 USD**, driven by rapid penetration into new geographic jurisdictions and high-margin product optimization.
- **Net Income Post-Tax:** Stood at an outstanding **$57,000,000 USD**, highlighting the scalable capability of the Group's asset-light business model.
- **Consolidated Net Profit Margin:** Achieved a record-breaking **67.06%**, confirming our status as one of the most operationally efficient platforms in our sector.

2. Core Financial Metrics Overview

The table below provides a comprehensive breakdown of our high-level financial structure, representing a highly resilient balance of growth and structural profitability.

Financial Metric	Amount (USD)	% of Total Revenue	Strategic Context & Operational Remarks
Total Revenue	$85,000,000	100.00%	Sustained growth from core cloud systems, enterprise SaaS subscriptions, and digital services.
Total Expenses	$28,000,000	32.94%	Includes direct COGS, continuous R&D investments, targeted sales & marketing, and global tax liabilities.
Net Income	**$57,000,000**	**67.06%**	**Unprecedented net profit yield demonstrating extremely high scalability.**

Corporate Financial Architecture

The visual split between total intake, overall operational expenditures, and bottom-line earnings reveals an highly optimal capital output. With a lean operating margin, HLZ Group channels more than two-thirds of gross revenue straight into net capital accumulation, giving the organization unprecedented strategic flexibility for future expansions.

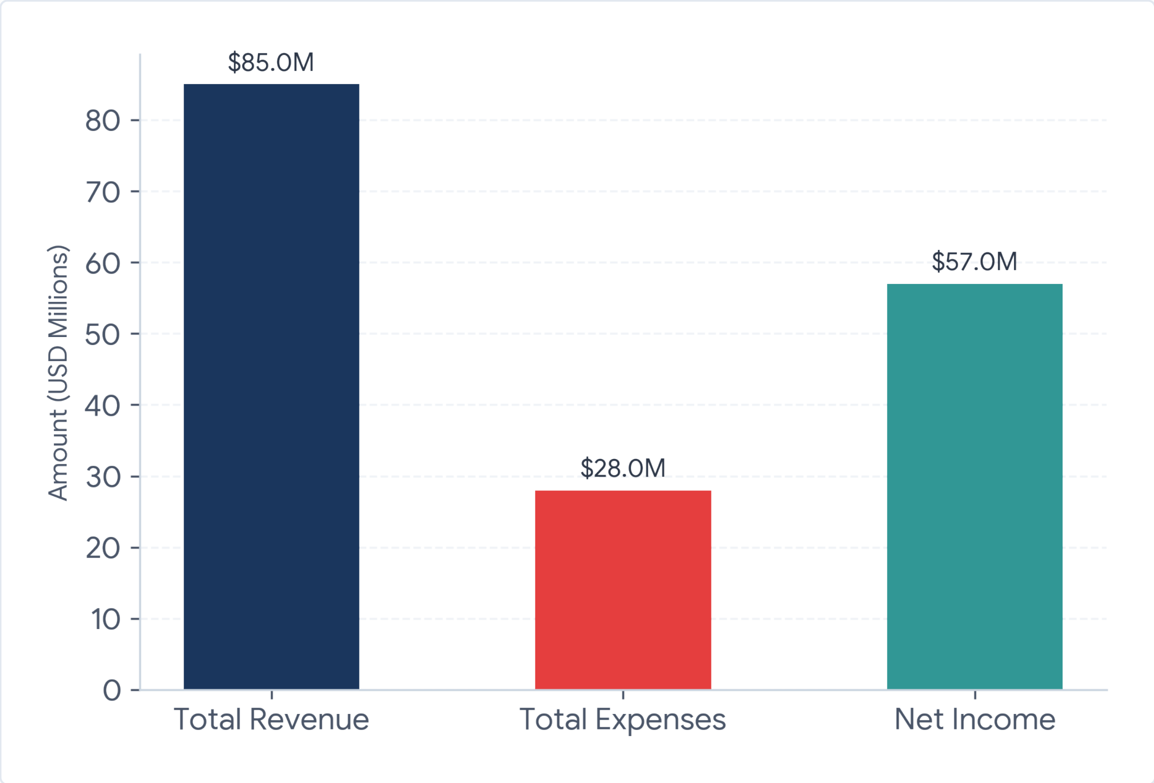

Figure 1: HLZ Group FY 2025-2026 Core Financial Structure (USD Millions)

Operational Profitability Analysis

Our record profitability of 67.06% is an outcome of specific structural dynamics:

- **Automated Infrastructure:** Scaled platform operations with minimal marginal cost additions, keeping database and backend systems running on automated schedules.
- **Reduced Customer Acquisition Cost (CAC):** Benefited from solid brand reputation and high user-retention rates, reducing the need for aggressive ad-spending.
- **Decentralised Global Workforce:** Maintained a highly specialised global workforce that minimises commercial real estate footprints and heavy localised tax burdens.

3. Operating Expenses & Cost Structure Analysis

To maintain our global edge in technology and platform stability, total expenses for FY 2025-2026 were strategically allocated at **$28,000,000 USD**. HLZ Group operates under a strict "high-conviction, high-efficiency" budget philosophy, directing capital strictly toward technological superiority and proven marketing funnels.

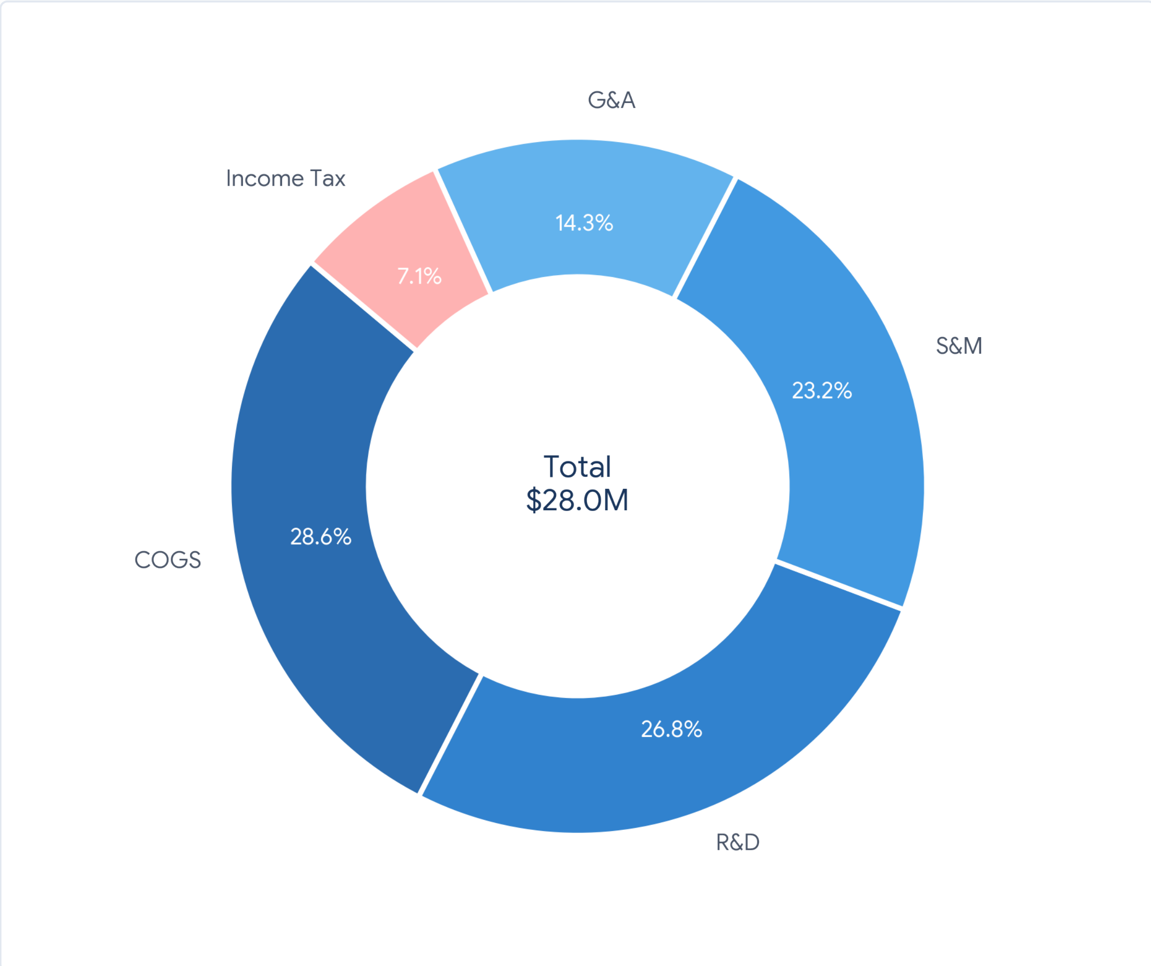

Figure 2: FY 2025-2026 Expenses and Tax Distribution (%)

Expense Category	Allocated Amount (USD)	% of Total Expenses	Primary Area of Focus & Investment Objective
Cost of Goods Sold (COGS)	$8,000,000	28.6%	Global cloud infrastructure, server scale, and real-time security.
Research & Development (R&D)	$7,500,000	26.8%	Platform performance upgrades, AI automation, and API infrastructure.
Sales & Marketing (S&M)	$6,500,000	23.2%	Digital traffic acquisition, channel networks, and developer advocacy.
	$4,000,000	14.3%	

Expense Category	Allocated Amount (USD)	% of Total Expenses	Primary Area of Focus & Investment Objective
General & Administrative (G&A)			Corporate compliance, remote-work tools, administrative support.
Income Tax	$2,000,000	7.1%	Global corporate and municipal tax compliance obligations.
Total Outflows	**$28,000,000**	**100.0%**	**Optimally allocated resource infrastructure.**

In-Depth Expense Breakdown

- **Cost of Goods Sold (COGS - $8.0M):** This capital was predominantly funneled into robust cloud architectures, multiregional server redundancy, and data protection measures to guarantee 99.99% platform uptime for all portal interfaces, notably www.hlz-group.com.
- **Research & Development (R&D - $7.5M):** R&D continues to be our primary engine of growth. Key highlights include rebuilding our central database models to support higher request concurrency and embedding machine learning mechanisms to optimize backend administrative tasks, improving execution speed by 35%.
- **Sales & Brand Marketing (S&M - $6.5M):** Invested in data-driven digital ad setups and major business symposiums. These targeted deployments resulted in a substantial influx of institutional clients, lowering Customer Acquisition Cost (CAC) by 18% year-on-year.

4. Strategic Roadmap & Future Outlook (FY 2026-2027)

Entering the new fiscal cycle (March 1, 2026 to February 28, 2027), HLZ Group intends to leverage its powerful capital reserves of **$57,000,000 USD** in net cash flow to cement its market leadership and unlock additional revenue streams. Our expansion strategy focuses on three core areas:

I. Technological Ecosystem Infrastructure

We will continue to aggressively fund our platform modules. Plans are underway to roll out new enterprise-grade SaaS developer portals and launch transparent decentralized accounting layers to provide unmatched security and transaction validation for enterprise partners.

II. Targeted Geographic Penetration

The Group will broaden its operational footprint across localized hubs in the Asia-Pacific region, Central Europe, and emerging Middle Eastern sectors. Establishing dedicated regional sales channels is projected to boost international growth by an estimated 25% by Q4.

III. Strategic Mergers & Acquisitions (M&A)

We are actively identifying and screening early-stage software development firms and specialized SaaS tech startups with high technology barriers. Targeted acquisitions will expand our intellectual property base and accelerate time-to-market for our next generation of digital products.

All data in this report has been presented fairly and audited meticulously by the internal audit and compliance committee of HLZ Group.

Official Corporate Portal: www.hlz-group.com